



WOHALI

Wohali Utah (Loan) - \$800K Rural Regional Center Project

An under-construction \$800K EB-5 project with jobs already created and accelerated rural TEA processing

- 428 residence golf community development
- Located just north of Park City, Utah, a top destination
- Rural TEA: faster processing and 20% visa set aside
- Amenities include a world-class 18-hole golf course, a clubhouse, a private 3,000+ acre park, and others
- Construction is underway; only 6 lots remain in Phase 1
- Senior construction loan has already funded
- 5-year EB-5 loan term that starts on escrow release
- 300+ EB-5 eligible jobs have already been created
- 44 total EB-5 jobs created per EB-5 investor
- Job creation and I-526E approval guaranties

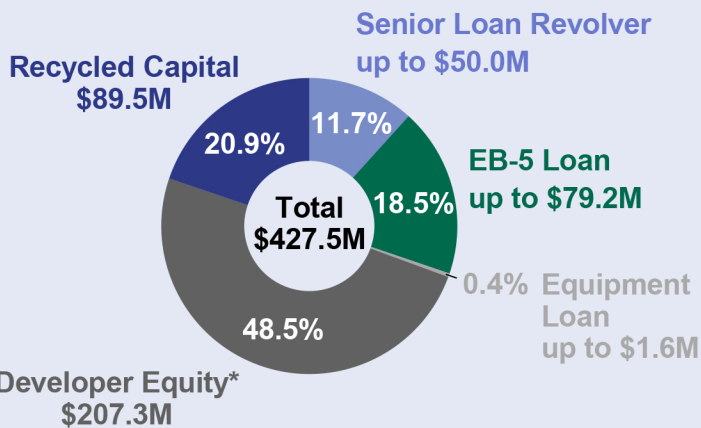


File I-526E today and adjust status immediately with a partial investment; start with less than \$800K and fund the balance within 12 months.

Sotheby's
INTERNATIONAL REALTY

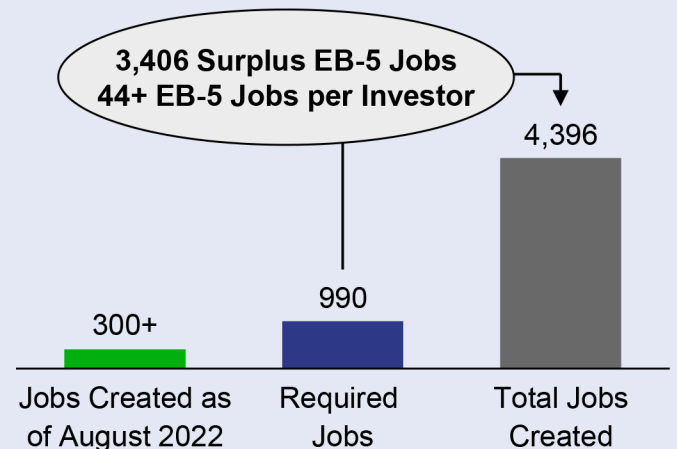
Wohali Utah has an exclusive partnership with Sotheby's International Realty. Founded in 1744, Sotheby's is one of the most recognized real estate brokerage companies in the world.

Project is Not Dependent on EB-5 Investment and EB-5 is <20% of Total Project Cost



*Includes Cash Equity, Unsecured Notes from Equity Investors, and Reinvestable Cash Flow.

Large EB-5 Job Surplus with Many Already Created and 44+ Jobs per EB-5 Investor



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